



Sportsman's Warehouse Holdings, Inc. Announces Secondary Public Offering of 2,822,652 Shares of Common Stock by Selling Stockholders

July 18, 2018

MIDVALE, Utah, July 18, 2018 (GLOBE NEWSWIRE) -- Sportsman's Warehouse Holdings, Inc. (Nasdaq:SPWH) ("Sportsman's Warehouse" or, the "Company"), today announced that its stockholders, Seidler Equity Partners III, L.P. and SK Capital Holdings, L.P. (collectively, the "Selling Stockholders"), have agreed to sell 2,822,652 shares of the Company's common stock in a registered underwritten public offering. The Company will not sell any shares of common stock in the offering and will not receive any of the net proceeds from this offering.

D.A. Davidson & Co. is acting as the sole underwriter for the offering.

This offering is being made pursuant to an effective shelf registration statement filed by the Company with the Securities and Exchange Commission (the "SEC") and may only be made by means of a prospectus supplement and accompanying prospectus. A copy of the preliminary prospectus supplement and accompanying prospectus relating to the offering may be obtained by contacting: D.A. Davidson & Co. at D.A. Davidson & Co. at 1-800-332-5915 or by emailing prospectusrequest@dadco.com.

About Sportsman's Warehouse Holdings, Inc.

Sportsman's Warehouse is a high-growth outdoor sporting goods retailer focused on meeting the everyday needs of the seasoned outdoor veteran, the first-time participant and every enthusiast in between. Our mission is to provide a one-stop shopping experience that equips our customers with the right quality, brand name hunting, shooting, fishing and camping gear to maximize their enjoyment of the outdoors.

Forward-Looking Statements

This press release contains certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 as contained in Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These forward-looking statements may be identified by the use of forward-looking terminology such as "continue", "expect", "may", "opportunity", "plan", "future", "ahead" and similar terms and phrases. These forward-looking statements include, without limitation, statements related to the anticipated public offering of shares of the Company's common stock. Actual results may differ materially from those in the forward-looking statements due to risks relating to the ability of the Company and the Selling Stockholders to consummate the offering and any additional factors identified in the Company's filings with the SEC, including under the caption "Risk Factors" in the Company's Form 10-K for the fiscal year ended February 3, 2018 which was filed with the SEC on March 29, 2018 and the Company's other public filings made with the SEC and available at www.sec.gov.

Contact

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Source: Sportsman's Warehouse Holdings, Inc.